



MEGA International accelerates its growth thanks to a unitranche financing from Eurazeo

Paris/Boston – June 7, 2023 – [MEGA International](#), a leading SaaS software company in enterprise architecture, today announces the signature of a unitranche financing with Eurazeo to accelerate its growth alongside its historical shareholders, including, in particular, the investment company Gimv.

Eurazeo, a leading global investment company managing more than 35 billion euros of diversified assets, chose MEGA for its track record of growth over the past few years, its technology leadership position in Enterprise Architecture, and its ability to bring together business, IT, data, and risk management in a single integrated SaaS platform HOPEX.

This financing will enable MEGA to accelerate its technological and business development through investments in artificial intelligence to support business transformation. With a strong position in the United States, MEGA intends to continue developing in this territory where the enterprise architecture market is growing rapidly.

“MEGA International convinced us of its strong and sustainable growth potential, and we are happy to count the company among our promising technology assets,” says Olivier Sesboüé, Investment Director at Eurazeo

“Gimv strongly believes in MEGA's ability to accelerate its growth thanks to the commitment of its management team and its employees to meet the needs of its customers in a context of continuous transformation. We are delighted that Eurazeo is joining us to pursue the journey with MEGA,” comments Eric de La Vigne, Principal Smart Industries at Gimv.

“We are happy and proud of the trust placed in us by Eurazeo. This funding supports our innovation strategy for business transformation thanks to an integrated and automated SaaS solution that facilitates planning and alignment between IT and business,” adds Luca de Risi, CEO at MEGA International.

About Eurazeo

Eurazeo is a leading global investment company, with a diversified portfolio of €35 billion in assets under management, including nearly €24.7 billion from third parties, invested in around 600 companies. With its considerable private equity, private debt as well as real estate and

infrastructure asset expertise, Eurazeo accompanies companies of all sizes, supporting their development through the commitment of its nearly 410 professionals and by offering deep sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.

- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Madrid, Luxembourg, Shanghai, Seoul, Singapore and Sao Paulo.
- Eurazeo is listed on Euronext Paris. • ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

www.eurazeo.com

About Gimv

Gimv is a European investment company, listed on Euronext Brussels. With over 40 years' experience in private equity, Gimv currently has EUR 1.5 billion of assets under management. The portfolio contains around 60 portfolio companies, with combined turnover of EUR 3.7 billion and more than 20,000 employees. As a recognized market leader in selected investment platforms, Gimv identifies entrepreneurial, innovative companies with high growth potential and supports them in their transformation into market leaders. Gimv's five investment platforms are Consumer, Healthcare, Life Sciences, Smart Industries and Sustainable Cities. Each platform works with an experienced team across Gimv's home markets of the Benelux and DACH regions and France, supported by an extended international network of experts. www.gimv.com

About MEGA International

MEGA International is a global SaaS software company offering solutions for Enterprise Architecture, Business Process Analysis, Governance, Risk and Compliance and Data Governance operating in 52 countries. MEGA created HOPEX, a collaborative platform, that provides a single repository to help companies collect, visualize, and analyze information to better plan and adapt to change. www.mega.com

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